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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:

Genesis Global Holdco, LLC, *et al.*,

Debtors.

Chapter 11

Case No. 23-10063

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee: **Marcos Holdings I LLC**

Name of Transferee: **Plutus Lending LLC**

Name and Address where notices and payments to transferee should be sent:
**Attestor Value Master Fund LP¹
c/o Attestor Limited
7 Seymour Street
W1H 7JW
London, United Kingdom**

Last known address: **3715 Northside Parkway Bldg 100, Suite 500, Atlanta, GA 30327**

Email: **Attn: Steve Gillies
settlements@attestorcapital.com**
Phone: **+44(0)20 7074 9653**

Court Claim # (if known): **189**

Last Four Digits of Acct #:

Amount of Claim: **\$31,318,361.61**

¹ Any payments on account of the claim referenced in this evidence and notice shall be made to the order of Attestor Value Master Fund LP.

Date **May 5, 2023**
Claim
Filed:

Phone: **917-382-0114**

Last Four
Digits of
Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 30 June 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

EVIDENCE OF TRANSFER OF CLAIM

TO THE DEBTORS AND THE BANKRUPTCY COURT:

For value received, the sufficiency of which is hereby acknowledged, and pursuant to an Assignment of Claim, dated as of May 25, 2023, Plutus Lending LLC ("**Seller**") has unconditionally and irrevocably sold, transferred, and assigned to Marcos Partners Holdings LLC ("**Purchaser**") all of Seller's right, title, and interest in and to its "claim" or "claims" (as defined in 11 U.S.C. § 101(5)) (the "**Claim**") as set forth in the proof of claim filed as Claim No. 189 against the debtor(s) in *re: Genesis Global Holdco, LLC* (Case No. 23-10063) pending in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**").

Seller hereby waives any objection to the transfer of the Claim on the books and records of the Debtor and the Bankruptcy Court, and hereby waives any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, or other applicable law. Seller acknowledges, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Purchaser and recognizing Purchaser as the sole owner and holder of such Claim.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on May 25, 2023.



By: Plutus Lending LLC